

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2017

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Wing C	hi Holdings Limited					
Date Submitted	2 Nover	mber 2017					
I. Movements in Authorised S	hare Capi	tal					
1. Ordinary Shares							
(1) Stock code : 06080	Descri	ption:	WING CHI	HLDGS			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Opening balance upon listing on 20 October 2017	_	2,000,000,000	0.01	20,000,000.00			
Increase/(decrease)	-	NIL		NIL			
Balance at close of the month	-	2,000,000,000	0.01	20,000,000.00			
(2) Stock code : N/A	Descri	ption :	N/A	A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth						
Increase/(decrease)							
Balance at close of the month							

Stock code:	N/A	_Descriptio	Description :		Δ
		N	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	nonth			
Increase/(decreas	e)	_			
Balance at close of	of the month	_			
3. Other Classes	of Shares				
3. Other Classes of Stock code:	of Shares N/A	_Descriptio	on :	N/A	Δ
		_ ^	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A	_	No. of other	Par value (State	Authorised share capital
Stock code:	N/A of preceding m	_	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Opening balance upon listing on 20 October 2017	900,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	900,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Total funds raised during the month from exercise of options

(State currency)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM approval the month pursuant issued pursuant date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and class the month of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 21/09/2017 Ordinary shares N/AN/AN/AN/AN/AN/A (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/AN/A (Other class)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		N/A	N/A	N/A	N/A	N/A
(if applicable) (dd/mm/yyyy)) 2.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed)		<u></u>				
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	_					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordii	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)	No. of new shares of issuer issued during	No. of new shares of
	the month pursuant	issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. Pursuant to the Over-allotment Option granted by the Company to		
the Placing Underwriters, exercisable by Joint Bookrunners (for		
themselves and on behalf of the Placing Underwriters) subject to		
the terms and conditions of the Placing Underwriting Agreement		
pursuant to which the Company are required to allot and issue up		
to an aggregate of 33,750,000 additional Offer Shares.		
Ordinary shares (Note 1)	Nil	33,750,000
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
3. <u>IVA</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	ier wovenens	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
					IN/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		27/1
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	of issuer which
	Type of Issue					
			Class of shares issuable (Note 1)		-	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
					IVA	
			Class of shares repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		NT/A
					N/A	N/A
			Class of shares redeemed (Note 1)		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	N/A
			Class of shares issuable (Note 1)		-	
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		N7/4
					N/A	N/A

N/A

					For Main Bo	oard and	GEM listed iss	suers
						issuer the mo	new shares of issued during onth pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issua (Note 1)	ible			
9.	Capital reorganisation	ı		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)			
							N/A	N/A
				Class of shares issua (Note 1)	ıble			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
				Total E.	(Ordinary shar (Preference shar (Other cla	res)	N/A N/A N/A	
Т	otal increase / (o	decrease) ir	n ordinary share	es during the month (i.e. Total	of A to E):	(1)	N	il
						(2)	N/	A
To	otal increase / (d	decrease) ir	n preference sha	ares during the month (i.e. Tot	al of A to E):		N/	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Submitted by
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.