

*Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 September 2017 (the “**Prospectus**”) issued by Wing Chi Holdings Limited (the “**Company**”).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Shares being offered.

*This announcement is not an offer of securities for sale in the United States. The Company has not registered and does not intend to register any securities referred to in this announcement under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). Securities of the Company may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements under the U.S. Securities Act. There will not be and is not currently intended to be any public offering of securities in the United States.*

WING CHI HOLDINGS LIMITED

榮智控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6080)

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus was exercised fully by the Joint Bookrunners, for themselves and on behalf of the Placing Underwriters, on 7 November 2017 in respect of an aggregate of 33,750,000 Shares, representing 15% of the total number of the Offer Shares initially available under the Share Offer. The Over-allotment Shares will be allotted and issued by the Company at HK\$0.52 per Share (exclusive of 1% brokerage, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Share Offer.

This announcement is made pursuant to Section 9(1) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus was exercised fully by the Joint Bookrunners, for themselves and on behalf of the Placing Underwriters, on 7 November 2017 in respect of an aggregate of 33,750,000 Shares (the “**Over-allotment Shares**”), representing 15% of the total number of Offer Shares initially available under the Share Offer.

The Over-allotment Shares will be allotted and issued by the Company at HK\$0.52 per Share (exclusive of 1% brokerage, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Share Offer.

The Over-allotment Shares will be used to cover, amongst others, the over-allocation in the Placing. Immediately after the allotment and issue by the Company of the Over-allotment Shares, approximately 27.71% of the issued share capital of the Company will be held by the public.

Pursuant to the Stock Borrowing Agreement, the Stabilising Manager has borrowed 33,750,000 Shares from Colourfield Global to cover over-allocations in the Placing. The Over-allotment Shares will be used to facilitate the return in full to Colourfield Global of the 33,750,000 borrowed Shares.

Listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on 8 November 2017. The shareholding structure of the Company immediately before and immediately after the completion of the allotment and issue of the Over-allotment Shares is as follows:

<u>Shareholder</u>	<u>Immediately before the allotment and issue of the Over-allotment Shares</u>		<u>Immediately after the allotment and issue of the Over-allotment Shares</u>	
	<u>Number of Shares</u>	<u>Approximate percentage of the Company's issued share capital</u>	<u>Number of Shares</u>	<u>Approximate percentage of the Company's issued share capital</u>
Colourfield Global (<i>Note</i>)	675,000,000	75%	675,000,000	72.29%
Public Shareholders	<u>225,000,000</u>	<u>25%</u>	<u>258,750,000</u>	<u>27.71%</u>
Total	<u>900,000,000</u>	<u>100%</u>	<u>933,750,000</u>	<u>100%</u>

Note: Colourfield Global is owned as to 100% by Mr. Li Cheuk Kam.

The additional net proceeds of approximately HK\$17.0 million, after deducting the underwriting fees and commissions and other applicable fees and expenses relating to the exercise of the Over-allotment Option, from the issue of the Over-allotment Shares by the Company will be used on a pro-rata basis by the Company for the same purposes as set out in the section headed “Future plans and use of proceeds — Use of proceeds” in the Prospectus.

Upon completion of the exercise of the Over-allotment Option in full and the allotment and issue of the Over-allotment Shares, the Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

A further announcement will be made by the Company at the end of the stabilisation period in connection with the Share Offer pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board
Wing Chi Holdings Limited
Li Cheuk Kam
Chairman

Hong Kong, 7 November 2017

As at the date of this announcement, the executive Directors are Mr. Li Cheuk Kam, Mr. Li Kun Yee, Mr. Li Wai Fong and Mr. Liauw Hung, and the independent non-executive Directors are Mr. Wong Chik Kong, Mr. Chan Chung Kik Lewis and Mr. Lee Kwok Lun.