

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	d Clearin	g Limited		
Name of Issuer	Wing C	hi Holdings Limited		
Date Submitted	4/12/20	17		
I. Movements in Authorised Sh	nare Capi	tal		
1. Ordinary Shares				
(1) Stock code : 06080	Descri	ption :	WING CHI	HLDGS
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month	-	2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A	Descri	ption:	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

30/11/2017

Stock code :	N/A Description :			N/A		
		Λ	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	receding	month				
Increase/(decrease)		_				
Balance at close of th	e month	_				
3. Other Classes of Sl	hares					
3. Other Classes of Sl Stock code :	hares N/A	Descriptio	on :	N/A	Δ	
			No. of other classes of shares	N/A Par value (State currency)		
	N/A		No. of other	Par value (State	Authorised share capital	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	900,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	33,750,000	N/A	N/A	<u>N/A</u>	
Balance at close of the month	933,750,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	e Option Scher	mes of the Issuer	.)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM approval					the month pursuant	issued pursuant
date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class — of shares issuable	Constal	Eid	C111	T		the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 21/09/2017	NT/ A	NT/A	NT/A	NT / A	NT/A	NT/A
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
$\frac{\text{Shares}}{(Note 1)}$		· · · · · · · · · · · · · · · · · · ·				
(Note 1)						
		т	otal A. (Ordin	ary charac)	N/A	
		1	·	nce shares)	N/A	
			*	,	N/A N/A	
	1.0		•	Other class)	N/A	
Total funds raised during th	ne month from	exercise of opti	ons	NT/A		
(State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		N/A	N/A	N/A	N/A	N/A
(if applicable) (dd/mm/yyyy)) 2.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed)						_
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares (Note 1)

(Other class)

N/A

N/A

N/A

(Ordinary shares)

(Preference shares)

Total D.

Other Movements in Issued Share Capital No. of new No. of new shares shares of issuer of issuer which issued during the may be issued pursuant thereto month pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto				
State State State State State State Currency					Type of Issue	
Class of shares Class of s						
Class of shares			(/ /)		Scrip dividend At price: State currency —	5.
Class of shares	N/A	N/A	(/ /)	EGM approval date: (dd/mm/yyyy)		
Cancellation date :	IWA	IVA				
Shares						
Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Figh approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)			(/ /)			6.
Class of shares redeemed (Note 1) 7. Redemption Redemption date: (/ /)	NI/A	NT/A	(/ /)			
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A				
of shares Class of shares issuable N/A						
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)			(/ /)	Redemption date : (dd/mm/yyyy)		7.
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)	NT/A	NT/A	(/ /)			
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A				
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						
(dd/mm/yyyy)			(/ /)		Consideration At price : State currency —	8.
N/A	NI/A	NT/A	(/ /)	EGM approval date: (dd/mm/yyyy)		
	N/A	<u>N/A</u>				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0				Class of shares issual (Note 1)	ble		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
10.	Other Full exercise			Class of shares issual (Note 1)	ble Ordinary Shares		
	of the Over- allotment option	At price :	HK\$0.52 per Share	Issue and allotment date : (dd/mm/yyyy)	(07/11/2017)		
	орион			EGM approval date: (dd/mm/yyyy)	(/ /)	33,750,000	N/A
				Total E.	(Ordinary shares) (Preference shares)	33,750,000 N/A	
					(Other class)	N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	33,750,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title. Duesels Chang Decistures
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury additionsed officer)
No.

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.