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## **WING CHI HOLDINGS LIMITED**

### **榮智控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6080)**

## **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of WING CHI HOLDINGS LIMITED (the “**Company**”) dated 28 August 2025 in relation to the Placing (the “**Announcement**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions set out in the Placing Agreement had been fulfilled and completion of the Placing took place on 18 September 2025. An aggregate of 186,600,000 Placing Shares, representing (i) approximately 19.98% of the issued share capital of the Company immediately before completion of the Placing; and (ii) approximately 16.66% of the issued share capital of the Company as enlarged by the allotment and issue of the 186,600,000 Placing Shares, have been successfully placed to not less than six Placees, at the Placing Price of HK\$0.085 per Placing Share pursuant to the terms of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief, and having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners (where applicable) are third parties independent of, and not connected with, the Company and its connected persons and none of the Placees has become a Substantial Shareholder of the Company immediately after completion of the Placing.

The gross proceeds from the Placing are approximately HK\$15.9 million and the net proceeds (after deduction of the placing commission and other expenses of the Placing) are approximately HK\$15.2 million, representing a net issue price of approximately HK\$0.081 per Placing Share.

The Company intends to apply the net proceeds from the Placing for enriching the general working capital and strengthening the financial position of the Company for future business opportunities. The Company intends to apply the net proceeds from the Placing as to (i) approximately 40% or HK\$6.0 million as business fund for new construction contracts; (ii) approximately 30% or HK\$4.6 million for settlement of outstanding payables and (iii) approximately 30% or HK\$4.6 million for the other general working capital purposes and general operation expenses. The proceeds from the Placing are expected to be fully utilised by 31 March 2026.

## EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing are set out as follows:

Shareholder	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approx.% (Note 3)</i>	<i>Number of Shares</i>	<i>Approx.% (Note 3)</i>
Colourfield Global Limited <i>(Note 1)</i>	484,998,000	51.94	484,998,000	43.29
Great Pride Global Limited <i>(Note 2)</i>	190,002,000	20.35	190,002,000	16.96
Public Shareholders				
Independent placees	—	—	186,600,000	16.66
Other public Shareholders	258,750,000	27.71	258,750,000	23.09
Total	<u>933,750,000</u>	<u>100.00</u>	<u>1,120,350,000</u>	<u>100.00</u>

*Notes:*

1. Colourfield Global Limited is a company incorporated in the British Virgin Islands with limited liability and is wholly-owned by Mr. Li Cheuk Kam.
2. Great Pride Global Limited is a company incorporated in the British Virgin Islands with limited liability and is wholly-owned by Ms. Yam Yuen Nina.
3. The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

By order of the Board  
**WING CHI HOLDINGS LIMITED**  
**Li Cheuk Kam**  
*Chairman*

Hong Kong, 18 September 2025

*As at the date of this announcement, the Executive Directors are Mr. Li Cheuk Kam and Ms. Chau Man Chun; and the Independent Non-executive Directors are Mr. Wong Chik Kong, Mr. Chan Chung Kik, Lewis and Mr. Lee Kwok Lun.*